

**BEFORE THE HONOURABLE NATIONAL COMPANY LAW TRIBUNAL,
BENCH AT ALLAHABAD
C.A.(CAA) No. 18/ALD/2025**

In the matter of the Companies Act, 2013
And
In the matter of Megha Engineering & Infrastructures Limited
("Demerged Company")
And
In the matter of Western U.P. Power Transmission Company Limited
("Resulting Company")
And
Their respective Shareholders

Western U.P. Power Transmission Company Limited,
CIN: U40105UP2009PLC038219
Having its registered office at
400/220/33 KV Sub Station,
Indirapuram, Kalapatthar,
Ghaziabad, Uttar Pradesh,
India, 201014.
Represented by its Authorised Signatory,
Mr. N. Thirupathi Rao

... Resulting Company

MS

Form No.MGT-11
Proxy Form

[Pursuant to Section 105 (6) of the Companies Act, 2013 and Rule 19(3) of the Companies
(Management and Administration) Rules, 2014]

CIN: U40105UP2009PLC038219

Name of the Company: Western U.P. Power Transmission Company Limited

Registered office: 400/220/33 KV Sub Station, Indirapuram, Kalapatthar, Ghaziabad, Uttar
Pradesh, India, 201014

Name of the Secured Creditor: State Bank of India
Registered address:
E-mail ID:

I/ We, State Bank of India, being the Secured Creditor(s) of the above named company hereby
appoint the following:

1. Name : _____
- Address : _____
- E-mail ID : _____
- Signature : _____

as my/ our proxy to attend and vote (on a poll) for me/ us and on my/ our behalf at the meeting
of Secured Creditor of the Resulting Company convened pursuant to the orders of the Hon'ble
National Company Law Tribunal, Allahabad Bench, to be held at the registered office of the
Demerged Company at S-2, Technocrat Industrial Estate, Balanagar, Hyderabad, Telangana,
500037 on September 13, 2025 at 12:00pm, for the purpose of considering and if thought fit,
approving with or without modification(s), the proposed Scheme of Arrangement between
Megha Engineering & Infrastructures Limited ("Demerged Company") and Western U.P. Power
Transmission Company Limited ("Resulting Company") and their respective Shareholders and
at such meeting and any adjournment/s thereof, to vote for me/us and in my/our name.
(herein if for insert 'For', if against, insert 'Against') the Scheme of Arrangement between Megha
Engineering & Infrastructures Limited ("Demerged Company") and Western U.P. Power
Transmission Company Limited ("Resulting Company") and their respective Shareholders with
or without modification(s) as my/our proxy may approve.

Dated this _____, 2025

Name:

Address:

Signature of Secured Creditor

Amount due: INR 3687,03,58,274/-
(Strike whichever is not applicable)

MD

Signature of Proxy holder(s)

Notes:

1. This form of proxy in order to be effective should be duly completed and deposited at the registered office of the Resulting Company at 400/220/33 KV Sub Station, Indirapuram, Kalapatthar, Ghaziabad, Uttar Pradesh, India, 201014 or the Demerged Company at S-2, Technocrat Industrial Estate, Balanagar, Hyderabad, Telangana, 500037, at least 48 hours before the time fixed for the commencement of the meeting. The proxy need not be a secured creditor of the Resulting Company.
2. Any alterations made in the form of proxy should be initialed.
3. Please affix revenue stamp not less than Re. 1.

007